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September 10, 2024

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(Correction)

Partial Correction of the “(Progress of Disclosed Matters) Notice Concerning Approval from the Tokyo Stock Exchange for Listing of the Company’s Subsidiary (Shimadaya Corporation) and Revisions to the Company’s Full-year Consolidated Earnings Forecasts and Dividend Forecasts”

MELCO HOLDINGS INC. (the “Company”) has corrected, as described below, the “(Progress of Disclosed Matters) Notice Concerning Approval from the Tokyo Stock Exchange for Listing of the Company’s Subsidiary (Shimadaya Corporation) and Revisions to the Company’s Full-year Consolidated Earnings Forecasts and Dividend Forecasts,” which was released on August 26, 2024, as there was an error in a portion of the contents. The location of the correction is underlined.

1. Reason for correction

As an error was found in a portion of the contents of the “(Progress of Disclosed Matters) Notice Concerning Approval from the Tokyo Stock Exchange for Listing of the Company’s Subsidiary (Shimadaya Corporation) and Revisions to the Company’s Full-year Consolidated Earnings Forecasts and Dividend Forecasts” after it was released, the error was corrected.

2. Details of correction

[Before correction]

1. Approval from the Tokyo Stock Exchange for listing of the Company’s subsidiary Shimadaya Corporation

(2) Overview of the sale of Shimadaya’s shares associated with the listing

- Sales through purchase and underwriting by underwriters Shimadaya’s common shares:
2,280,800 shares
- Sales through over-allotment Shimadaya’s common shares:
342,100 shares

[After correction]

1. Approval from the Tokyo Stock Exchange for listing of the Company’s subsidiary Shimadaya Corporation

(2) Overview of the sale of Shimadaya’s shares associated with the listing

- Sales through purchase and underwriting by underwriters Shimadaya’s common shares:
2,280,700 shares

Note: This news release has been prepared for the sole purpose of publicly announcing plans for the Spin-off and listing of Shimadaya Corporation shares, and is accordingly not intended for soliciting investment or any other similar activities within or outside Japan. Investors are advised to make decisions regarding investment at their own discretion upon having reviewed the prospectus for the share offering and amendments thereto, if any, prepared by Shimadaya Corporation. The prospectus for the share offering and amendments thereto, if any, may be obtained from the underwriters. Moreover, this news release does not constitute an offer of investment in nor solicitation for purchase of securities in the United States. Shimadaya Corporation’s shares have not been registered and will not be registered under the United States Securities Act of 1933. The shares may not be offered as securities or sold in the United States absent securities registration or exemption from registration requirements under the United States Securities Act of 1933. No securities offering will be made in the United States in connection with this matter.

• Sales through over-allotment

Shimadaya's common shares:
342,100 shares

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